

## 7980 California Student Aid Commission

The mission of the California Student Aid Commission (Commission) is to make education beyond high school financially accessible to all Californians. The Commission ensures the effective and efficient administration of federal and state authorized financial aid, including grants and student loans. In addition, the Commission has responsibility to provide leadership on financial aid issues and to make public policy recommendations concerning financial aid programs.

The Commission is composed of 15 members: 11 members are appointed by the Governor and confirmed by the Senate, 2 members are appointed by the Senate Rules Committee and 2 members are appointed by the Speaker of the Assembly. Members serve four-year terms except the two student members, appointed by the Governor, who serve two-year terms.

### 3-YR EXPENDITURES AND POSITIONS (Summary of Program Requirements)

	Positions			Expenditures		
	2006-07	2007-08	2008-09	2006-07*	2007-08*	2008-09*
15 Financial Aid Grants Program	105.6	129.8	145.1	\$847,155	\$871,447	\$923,498
50 California Loan Program	56.9	62.1	-	968,349	1,132,286	-
80.01 Administration	25.8	28.5	28.5	3,301	3,364	3,369
80.02 Distributed Administration	-25.8	-28.5	-28.5	-3,301	-3,364	-3,369
<b>TOTALS, POSITIONS AND EXPENDITURES (All Programs)</b>	<b>162.5</b>	<b>191.9</b>	<b>145.1</b>	<b>\$1,815,504</b>	<b>\$2,003,733</b>	<b>\$923,498</b>
<b>FUNDING</b>				<b>2006-07*</b>	<b>2007-08*</b>	<b>2008-09*</b>
0001 General Fund				\$794,822	\$842,887	\$892,736
0783 Federal Student Loan Reserve Fund				878,070	1,031,917	-
0784 Student Loan Operating Fund				103,816	98,497	-
0890 Federal Trust Fund				10,622	10,622	10,952
0995 Reimbursements				28,174	19,810	19,810
<b>TOTALS, EXPENDITURES, ALL FUNDS</b>				<b>\$1,815,504</b>	<b>\$2,003,733</b>	<b>\$923,498</b>

### LEGAL CITATIONS AND AUTHORITY

#### DEPARTMENT AUTHORITY

Education Code Sections 66021.2, 69430-69439, 69509, 69509.5, 69510-69518, 69519, 69522-69529.5, 69530-69547.9, 69550-69551, 69560-69566, 69612-69615.6, 69618-69619, 69620-69628, 69750-69751.8, 69760-69779, 70100-70129 and Labor Code Section 4709.

### MAJOR PROGRAM CHANGES

- The Budget proposes an increase of \$26.7 million over the revised 2007-08 level for anticipated growth in the Cal Grant Program. The Budget also includes an increase of \$80 million to the Cal Grant Program as a placeholder for potential fee increases by the University of California and the California State University systems.
- The Budget proposes a \$57.4 million reduction by eliminating new awards for the Competitive component of the Cal Grant Program.
- The Budget proposes a net state operations increase of \$981,000 due to the anticipated sale of EdFund that results in additional workload for the Commission.

### BUDGET-BALANCING REDUCTIONS

- The Budget includes General Fund reductions of \$2.2 million in 2008-09.
- The following programs totaling \$930 million have been exempted from the budget balancing reductions: the Cal Grant Program, the Assumption Program of Loans for Education (APLE) Program, and other programs including the Graduate APLE, National Guard APLE, State Nursing APLE, and Nurses in State Facilities APLE. These programs include entitlement payments that cannot be reduced.
- The major budget balancing reductions include \$1.6 million in state operations and \$637,000 in the California Student Opportunity and Access Program.

### DETAILED BUDGET ADJUSTMENTS

\* Dollars in thousands, except in Salary Range.

## 7980 California Student Aid Commission - Continued

	2007-08*			2008-09*		
	General Fund	Other Funds	Positions	General Fund	Other Funds	Positions
<b>Baseline Adjustment Descriptions</b>						
• Placeholder for Additional Cal Grant Program Growth Pending UC and CSU Fee Actions	\$-	\$-	-	\$80,000	\$-	-
• Cal Grant Program Growth	-19,215	-	-	7,461	-	-
• Adjustment for State Nursing APLE Payments	-	-	-	208	-	-
• Adjustment for Nurses in State Facilities APLE Payments	-	-	-	125	-	-
• Adjustment for NG APLE Payments	-	-	-	97	-	-
• Continue the Cash For College Program (AB 1540) - Local Assistance	-	-	-	-	200	-
• Adjustment for APLE Payments	-11,018	-	-	-11,167	-	-
• Augment State Operations Due to Reclaimed Workload from EdFund Sale (SB 89)	-	-	-	2,000	-	10.5
• Continue the Cash for College Program (AB 1540) - State Operations	-	-	-	-	130	-
• Employee Compensation Adjustment	323	136	-	332	-	-
• Retirement Rate Adjustment	-30	-10	-	-28	-	-
• Price Adjustment	-	-	-	91	-	-
• Reverse 2007-08 Price Adjustment	-131	-	-	-131	-	-
• Reverse 2007-08 Pro Rata	-	-	-	-	-85	-
• Department of Technology Rate Adjustment	-5	-2	-	-7	-	-
• Remove One-Time Funding for Modifying the Grant Delivery System	-	-	-	-798	-	-
• Remove One-Time Funding for Auditors' Personal Computers	-	-	-	-4	-	-
• Remove Funding for CSAC Oversight of EdFund (SB 89)	-	-	-	-1,019	-	-5.7
• Adjust EdFund Continuous Appropriation for Civil Service Positions	-	-225	-	-	-227	-
• Adjust EdFund Continuous Appropriation for Operational Support	-	3,590	-	-	3,590	-
• Adjust EdFund Continuous Appropriation for Defaulted Loans	-	260,830	-	-	-	-
• Adjust EdFund Continuous Appropriation for Loan Recoveries, Repurchases, and Processing	-	88,287	-	-	-	-
• Remove EdFund Civil Service Positions (SB 89)	-	-	-	-	-3,910	-47.5
• Remove EdFund Continuous Appropriation for Operational Support (SB 89)	-	-	-	-	-94,376	-
• Remove EdFund Continuous Appropriation for Defaulted Loans (SB 89)	-	-	-	-	-542,900	-
• Remove EdFund Continuous Appropriation for Loan Recoveries, Repurchases, and Processing (SB 89)	-	-	-	-	-139,900	-
<b>Totals, Baseline Adjustments</b>	<b>-\$30,076</b>	<b>\$352,606</b>	<b>-</b>	<b>\$77,160</b>	<b>-\$777,478</b>	<b>-42.7</b>
<b>Policy Adjustment Descriptions</b>						
• Eliminate New Competitive Cal Grants	\$-	\$-	-	-\$57,387	\$-	-
<b>Totals, Policy Adjustments</b>	<b>\$-</b>	<b>\$-</b>	<b>-</b>	<b>-\$57,387</b>	<b>\$-</b>	<b>-</b>
<b>TOTALS, BUDGET ADJUSTMENTS</b>	<b>-\$30,076</b>	<b>\$352,606</b>	<b>-</b>	<b>\$19,773</b>	<b>-\$777,478</b>	<b>-42.7</b>
<b>Other Adjustments <sup>1/</sup></b>						
• Budget-Balancing Reductions	-	-	-	-2,216	-	-
<b>REVISED TOTALS, BUDGET ADJUSTMENTS</b>	<b>-\$30,076</b>	<b>\$352,606</b>	<b>-</b>	<b>\$17,557</b>	<b>-\$777,478</b>	<b>-42.7</b>

\* Dollars in thousands, except in Salary Range.

**7980 California Student Aid Commission - Continued**

<sup>11</sup> These dollars and PYs are included in the General Government agency, therefore not included in the other fiscal statements for this department. These totals are also not included in the applicable Summary Schedules for this department.

## 7980 California Student Aid Commission - Continued

## Awards Granted/Proposed

	2006-07*	2007-08*	2008-09*
Entitlement Awards:			
Number	191,130	184,565	180,720
Amount	\$637,775	\$664,676	\$773,907
Competitive Awards:			
Number	60,735	56,725	25,125
Amount	\$116,710	\$117,066	\$57,511
Existing Awards:			
Cal Grant A:			
Number	705	205	60
Amount	\$970	\$287	\$102
Cal Grant B:			
Number	730	150	30
Amount	\$941	\$213	\$54
Other Programs:			
Cal Grant C:			
Number	15,210	14,170	14,035
Amount	\$8,454	\$7,932	\$7,889
Student Opportunity and Access Program:			
Number (consortia)	17	17	17
Amount	\$8,567	\$6,367	\$6,367
Assumption Program of Loans for Education:			
Number <sup>1</sup>	13,298	13,250	13,482
Amount	\$40,260	\$40,716	\$40,567
Graduate Assumption Program of Loans for Education:			
Number <sup>1</sup>	102	201	201
Amount	\$263	\$402	\$402
State Nursing Assumption Program of Loans for Education for Nursing Faculty:			
Number <sup>1</sup>	0	0	25
Amount	\$0	\$0	\$208
State Nursing Assumption Program of Loans for Education for Nurses in State Facilities:			
Number <sup>1</sup>	0	0	25
Amount	\$0	\$0	\$125
National Guard Assumption Program of Loans for Education:			
Number <sup>1</sup>	0	100	99
Amount	\$0	\$200	\$297
Law Enforcement Personnel Dependents Scholarships:			
Number	12	21	21
Amount	\$71	\$144	\$144
Byrd Scholarships:			
Number	3,373	3,527	3,527
Amount	\$5,490	\$5,671	\$5,671
Child Development Teacher and Supervisor Grant Program:			
Number	293	293	293
Amount	\$309	\$304	\$304
Chafee Foster Youth Program:			
Number	2,317	2,114	2,114
Amount	\$13,539	\$13,539	\$13,539
Cash for College:			
Amount	\$0	\$0	\$200
<b>Total:</b>			
<b>Number</b>	<b>287,922</b>	<b>275,338</b>	<b>239,774</b>
<b>Amount</b>	<b>\$833,349</b>	<b>\$857,517</b>	<b>\$907,287</b>

<sup>1</sup> Number of awards represents only those students receiving loan repayments from the program. As a result, the new awards are not reflected in this table.

## 7980 California Student Aid Commission - Continued

### PROGRAM DESCRIPTIONS (Program Objectives Statement)

#### 15 - 15 FINANCIAL AID GRANTS PROGRAM

This program provides grants and other specialized financial aid to help undergraduate and graduate students pay educational expenses. Awards are coordinated with other available award sources including federal Pell Grants. The financial aid grant programs are described below.

#### ENTITLEMENT AWARDS

Cal Grant Entitlement Award Programs were established by Chapter 403 of the Statutes of 2000. The entitlement awards are guaranteed to students who graduate from high school in 2000-01, or beyond, and meet financial, academic, and general program eligibility requirements.

- Cal Grant A provides tuition and fee funding to eligible lower income high school graduates who have at least a 3.0 grade point average (GPA) on a four-point scale. The award provides up to a maximum grant award of \$9,708 for new and renewal recipients at qualifying postsecondary institutions.
- Cal Grant B provides funds to eligible low-income disadvantaged high school graduates who have at least a 2.0 GPA. The award provides up to \$1,551 for book and living expenses for the first year. In the second year, it also helps pay for tuition and fees at qualifying post secondary institutions.
- The California Community College Transfer Award provides funding to eligible high school graduates who have a community college GPA of at least 2.4 on a four-point scale.

#### COMPETITIVE AWARDS

Cal Grant Competitive Award Program was established by Chapter 403 of the Statutes of 2000. There are 22,500 Cal Grant A and B competitive awards available to applicants who meet financial, academic, and general program eligibility requirements. Half of these awards (11,250) are offered to those applicants who did not receive an entitlement award and meet the March 2 deadline. The remaining 11,250 awards are offered to students who are enrolled at a California Community College and meet the September 2 deadline. Beginning 2008-09, no new warrants will be issued; only renewals will continue to be funded.

#### EXISTING AWARDS

The existing Cal Grant A and B Programs, prior to Chapter 403 of the Statutes of 2000, are being phased out. Funding is provided for renewal of awards made prior to the 2001-02 fiscal year.

- Cal Grant A and B provide tuition and fee funding for financially and academically eligible students attending a California college or university of their choice. Recipients at private institutions will continue to receive their maximum grant awards depending on when they received their first award. Cal Grant B recipients also receive up to \$1,551 for books and living expenses.

#### OTHER AWARDS

- The Cal Grant C provides funding for financially eligible low and middle-income students preparing for occupational or technical training. The authorized number of new awards is 7,761. For new and renewal recipients, the current tuition and fee award is up to \$2,592 and the allowance for training-related costs is \$576.
- The California Student Opportunity and Access Program (Cal-SOAP), through intersegmental consortia, provides financial aid outreach and tutoring services to disadvantaged K-12 students to increase their access to postsecondary education. Cal-SOAP also assists the matriculation of community college students to four-year institutions. There are 16 Cal-SOAP consortia operating in 17 locations.
- The Assumption Program of Loans for Education (APLE) allows the State to issue agreements for loan assumptions annually to students, district interns, and out-of-state teachers pursuing careers in teaching. Through APLE, a participant who teaches a total of four years can receive up to \$11,000 toward outstanding student loans. Participants teaching in priority areas will receive an additional \$1,000 a year, and if participants teach in a low-performing school they will receive an additional bonus of \$1,000 per year for a maximum of \$19,000.
- The Law Enforcement Personnel Dependents (LEPD) Scholarship Program provides college grants to dependents of: California law enforcement officers, officers and employees of the Department of Corrections and Department of Youth Authority, and firefighters killed or permanently disabled in the line of duty. This program is funded from the General Fund.
- The Graduate Assumption Program of Loans for Education (Graduate APLE) allows the State to issue loan assumption agreements to Californians pursuing graduate degrees at postsecondary institutions. A recipient who teaches for three years at a regionally accredited California college or university can receive up to \$6,000 toward outstanding student loans. Since 2003-04, no new warrants have been issued; only renewals will continue to be funded.
- The National Guard Assumption Program of Loans for Education (Chapter 345 of the Statutes of 2003) was established for qualifying members of the National Guard, the State Military Reserve, or the Naval Militia who seek, or who have completed, baccalaureate degrees at institutions of higher education within the State of California. Participants who provide additional service for four years can receive up to \$11,000 for student loans. Since 2006-07, no new warrants have been issued.
- The State Nursing Assumption Program of Loans for Education (SNAPLE), for nursing faculty, allows the State to issue agreements for loan assumptions to persons who have completed at least one academic year, or the equivalent, of full-time teaching nursing studies at one or more regionally accredited, eligible California colleges or universities. Through SNAPLE, a participant can receive up to \$8,333 annually for 3 years towards outstanding student loans for a total loan

\* Dollars in thousands, except in Salary Range.

## 7980 California Student Aid Commission - Continued

- assumption of up to \$25,000.
- The Robert C. Byrd Honors Scholarship Program provides a \$1,500 scholarship to exceptionally able students who show promise of continued academic excellence. Scholarships may be renewed for up to four years. This program is funded from federal funds. The State Department of Education contracts with CSAC to administer the program.
  - The Child Development Teacher and Supervisor Grant Program (Chapter 721 of the Statutes of 1997) replaced the loan assumption program for participants who intend to teach or supervise in the field of child care and development in a licensed children's center. This program is funded from federal funds. The State Department of Education contracts with CSAC to administer the program.
  - The California Chafee Grant Program provides grants of up to \$5,000 to eligible foster youth who are enrolled in college or vocational school at least half-time. The grant can be renewed if funding is available. This program is funded from federal funds and the General Fund. The State Department of Social Services contracts with CSAC to administer the program.
  - The State Nursing Assumption Program of Loans for Education, for nurses in state facilities, allows the State to issue agreements for loan assumptions to persons who fulfill agreements to work full-time for at least 4 consecutive years as a clinical registered nurse in a state-operated 24-hour facility that employs registered nurses and that has a clinical registered vacancy rate of greater than 10 percent. A participant can receive up to \$5,000 annually for 4 consecutive years towards outstanding student loans for a total loan assumption of up to \$20,000.

### 50 - 50 CALIFORNIA LOAN PROGRAM

The Commission administers the Federal Family Education Loan Program (FFELP) for students on behalf of the United States Department of Education (USED) pursuant to the Higher Education Act of 1965, as amended. Chapter 961 of the Statutes of 1996 authorized the Commission to establish an auxiliary organization, EdFund, as a nonprofit public benefit corporation to provide operational and administrative services for the Commission's participation in the FFELP, effective January 1, 1997. The Federal Student Loan Reserve Fund and Student Loan Operating Fund are continuously appropriated for this purpose.

The FFELP consists of Federal Subsidized Stafford loans, Federal Unsubsidized Stafford loans, Federal Parent Loans for Undergraduate Students (PLUS), Graduate and Professional PLUS, and the Federal Loan Consolidation Program. Loans are made available to students through private lenders such as banks or credit unions, and the Commission guarantees the loan. If a student or parent defaults, the lender files a claim with the Commission, which pays the lender a portion of the outstanding balance. The USED reimburses the Commission for the default. The cost of default claims, collection expenses and administration of FFELP are funded by: USED, a federal default fee, collections and fees from defaulted borrowers, and interest on investments.

Chapter 182 of the Statutes of 2007 (SB 89) authorizes the sale, or an alternative financial arrangement to the sale, of the California Student Aid Commission's loan guarantee function and nonprofit auxiliary organization, EdFund, in order to maximize the value of the State's assets related to implementation of the Federal Family Education Loan Program. The law authorizes the Director of Finance to act as an agent for the sale. Net proceeds generated from the sale will be deposited into the state's General Fund. SB 89 amends Education Code Sections 69522, 69526 and 69766 and adds Section 69521-69521.11.

### DETAILED EXPENDITURES BY PROGRAM (Program Budget Detail)

		<u>2006-07*</u>	<u>2007-08*</u>	<u>2008-09*</u>
<b>PROGRAM REQUIREMENTS</b>				
<b>15</b>	<b>FINANCIAL AID GRANTS PROGRAM</b>			
<b>State Operations:</b>				
0001	General Fund	\$-	\$13,634	\$15,785
0784	Student Loan Operating Fund	13,537	-	-
0890	Federal Trust Fund	-	-	130
0995	Reimbursements	269	296	296
<b>Totals, State Operations</b>		<b>\$13,806</b>	<b>\$13,930</b>	<b>\$16,211</b>
<b>Local Assistance:</b>				
0001	General Fund	\$794,822	\$827,381	\$876,951
0890	Federal Trust Fund	10,622	10,622	10,822
0995	Reimbursements	27,905	19,514	19,514
<b>Totals, Local Assistance</b>		<b>\$833,349</b>	<b>\$857,517</b>	<b>\$907,287</b>
<b>PROGRAM REQUIREMENTS</b>				
<b>50</b>	<b>CALIFORNIA LOAN PROGRAM</b>			
<b>State Operations:</b>				
0001	General Fund	\$-	\$1,872	\$-
0783	Federal Student Loan Reserve Fund	878,070	1,031,917	-
0784	Student Loan Operating Fund	90,279	98,497	-
<b>Totals, State Operations</b>		<b>\$968,349</b>	<b>\$1,132,286</b>	<b>\$-</b>

\* Dollars in thousands, except in Salary Range.

## 7980 California Student Aid Commission - Continued

	<u>2006-07*</u>	<u>2007-08*</u>	<u>2008-09*</u>
<b>TOTALS, EXPENDITURES</b>			
State Operations	982,155	1,146,216	16,211
Local Assistance	<u>833,349</u>	<u>857,517</u>	<u>907,287</u>
<b>Totals, Expenditures</b>	<b>\$1,815,504</b>	<b>\$2,003,733</b>	<b>\$923,498</b>

## EXPENDITURES BY CATEGORY (Summary By Object)

1 State Operations	Positions			Expenditures		
	2006-07	2007-08	2008-09	2006-07*	2007-08*	2008-09*
PERSONAL SERVICES						
Authorized Positions (Equals Sch. 7A)	162.5	202.0	198.5	\$9,991	\$12,018	\$11,981
Total Adjustments	-	-	-45.8	-	329	-2,707
Estimated Salary Savings	<u>-</u>	<u>-10.1</u>	<u>-7.6</u>	<u>-</u>	<u>-617</u>	<u>-464</u>
<b>Net Totals, Salaries and Wages</b>	<b>162.5</b>	<b>191.9</b>	<b>145.1</b>	<b>\$9,991</b>	<b>\$11,730</b>	<b>\$8,810</b>
Staff Benefits	<u>-</u>	<u>-</u>	<u>-</u>	<u>3,289</u>	<u>4,028</u>	<u>3,025</u>
<b>Totals, Personal Services</b>	<b>162.5</b>	<b>191.9</b>	<b>145.1</b>	<b>\$13,280</b>	<b>\$15,758</b>	<b>\$11,835</b>
OPERATING EXPENSES AND EQUIPMENT				\$90,805	\$98,541	\$4,376
SPECIAL ITEMS OF EXPENSE						
Purchase of Defaulted Loans				\$698,342	\$803,730	\$-
Loan Recoveries, Repurchases & Processing				<u>179,728</u>	<u>228,187</u>	<u>-</u>
<b>Totals, Special Items of Expense</b>				<b>\$878,070</b>	<b>\$1,031,917</b>	<b>\$-</b>
<b>TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS</b>				<b>\$982,155</b>	<b>\$1,146,216</b>	<b>\$16,211</b>

## (State Operations)

## Excluding EdFund

PERSONAL SERVICES						
Authorized Positions (Equals Sch. 7A)	115.0	151.2	147.7	\$7,061	\$8,962	\$8,905
Total Adjustments	-	-	5.0	-	227	369
Estimated Salary Savings	<u>-</u>	<u>-7.6</u>	<u>-7.6</u>	<u>-</u>	<u>-460</u>	<u>-464</u>
<b>Net Totals, Salaries and Wages</b>	<b>115.0</b>	<b>143.6</b>	<b>145.1</b>	<b>\$7,061</b>	<b>\$8,729</b>	<b>\$8,810</b>
Staff Benefits	<u>-</u>	<u>-</u>	<u>-</u>	<u>2,394</u>	<u>2,998</u>	<u>3,025</u>
<b>Totals, Personal Services</b>	<b>115.0</b>	<b>143.6</b>	<b>145.1</b>	<b>\$9,455</b>	<b>\$11,727</b>	<b>\$11,835</b>
OPERATING EXPENSES AND EQUIPMENT				<u>5,822</u>	<u>4,075</u>	<u>\$4,376</u>
<b>TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS</b>				<b>\$15,277</b>	<b>\$15,802</b>	<b>\$16,211</b>

## (State Operations)

2 Local Assistance	Expenditures		
	2006-07*	2007-08*	2008-09*
Entitlement Awards	\$637,775	\$664,676	\$773,907
Competitive Awards	116,710	117,066	57,511
EXISTING AWARDS:			
Cal Grant A	970	287	102
Cal Grant B	941	213	54
OTHER AWARDS:			
Cal Grant C	8,454	7,932	7,889
Student Opportunity and Access Program	8,567	6,367	6,367
Assumption Program of Loans for Education	40,260	40,716	40,567
Graduate Assumption Program of Loans for Education	263	402	402
State Nursing Assumption Program of Loans for Education for Nursing Faculty	-	-	208
State Nursing Assumption Program of Loans for Nurses in State Facilities	-	-	125

\* Dollars in thousands, except in Salary Range.

## 7980 California Student Aid Commission - Continued

## 2 Local Assistance

	Expenditures		
	2006-07*	2007-08*	2008-09*
National Guard Assumption Program of Loans for Education	-	200	297
Law Enforcement Personnel Dependents Scholarships	71	144	144
Robert C. Byrd Scholarship	5,490	5,671	5,671
Child Development Teacher and Supervisor Grant Program	309	304	304
California Chafee Program	13,539	13,539	13,539
OUTREACH:			
Cash for College	-	-	200
<b>TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)</b>	<b>\$833,349</b>	<b>\$857,517</b>	<b>\$907,287</b>

## DETAIL OF APPROPRIATIONS AND ADJUSTMENTS (Reconciliation with Appropriations)

1 STATE OPERATIONS	2006-07*	2007-08*	2008-09*
0001 General Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$-	\$15,349	\$15,785
Allocation for employee compensation	-	323	-
Adjustment per Section 3.60	-	-30	-
Adjustment per Section 4.04	-	-131	-
Adjustment per Section 15.25	-	-5	-
<b>TOTALS, EXPENDITURES</b>	<b>\$-</b>	<b>\$15,506</b>	<b>\$15,785</b>
<b>TOTALS, GENERAL FUND EXPENDITURES</b>	<b>\$-</b>	<b>\$15,506</b>	<b>\$15,785</b>
0783 Federal Student Loan Reserve Fund			
APPROPRIATIONS			
Education Code Section 69766 (for purchase of defaulted loans to Ed Fund)	\$698,342	\$803,730	\$-
Education Code Section 69766 (Loan recoveries, repurchases and processing)	179,728	228,187	-
<b>TOTALS, EXPENDITURES</b>	<b>\$878,070</b>	<b>\$1,031,917</b>	<b>\$-</b>
0784 Student Loan Operating Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$15,279	\$-	\$-
Allocation for employee compensation	523	-	-
Adjustment per Section 3.60	69	-	-
Adjustment per Section 4.75 Statewide Surcharge	-1	-	-
Education Code Section 69766 (Education Fund other support)	84,857	94,461	-
Education Code Section 69766 (Fund civil service personal services)	3,951	4,036	-
<b>Totals Available</b>	<b>\$104,678</b>	<b>\$98,497</b>	<b>\$-</b>
Unexpended balance, estimated savings	-862	-	-
<b>TOTALS, EXPENDITURES</b>	<b>\$103,816</b>	<b>\$98,497</b>	<b>\$-</b>
0890 Federal Trust Fund			
APPROPRIATIONS			
001 Budget Act appropriation	\$-	\$-	\$130
<b>TOTALS, EXPENDITURES</b>	<b>\$-</b>	<b>\$-</b>	<b>\$130</b>
0995 Reimbursements			
APPROPRIATIONS			
Reimbursements	\$269	\$296	\$296
<b>TOTALS, EXPENDITURES, ALL FUNDS (State Operations)</b>	<b>\$982,155</b>	<b>\$1,146,216</b>	<b>\$16,211</b>
2 LOCAL ASSISTANCE	2006-07*	2007-08*	2008-09*
0001 General Fund			

\* Dollars in thousands, except in Salary Range.

## 7980 California Student Aid Commission - Continued

2 LOCAL ASSISTANCE	2006-07*	2007-08*	2008-09*
APPROPRIATIONS			
101 Budget Act appropriation	\$846,838	\$857,614	\$876,951
<b>Totals Available</b>	<b>\$846,838</b>	<b>\$857,614</b>	<b>\$876,951</b>
Unexpended balance, estimated savings	-52,016	-30,233	-
<b>TOTALS, EXPENDITURES</b>	<b>\$794,822</b>	<b>\$827,381</b>	<b>\$876,951</b>
<b>0890 Federal Trust Fund</b>			
APPROPRIATIONS			
101 Budget Act appropriation	\$12,583	\$10,622	\$10,822
Budget Adjustment	-1,961	-	-
<b>TOTALS, EXPENDITURES</b>	<b>\$10,622</b>	<b>\$10,622</b>	<b>\$10,822</b>
<b>0995 Reimbursements</b>			
APPROPRIATIONS			
Reimbursements	\$27,905	\$19,514	\$19,514
<b>TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance)</b>	<b>\$833,349</b>	<b>\$857,517</b>	<b>\$907,287</b>
<b>TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance)</b>	<b>\$1,815,504</b>	<b>\$2,003,733</b>	<b>\$923,498</b>

## CHANGES IN AUTHORIZED POSITIONS

	Positions			Expenditures		
	2006-07	2007-08	2008-09	2006-07*	2007-08*	2008-09*
Totals, Authorized Positions	162.5	202.0	198.5	\$9,991	\$12,018	\$11,981
Salary Adjustments	-	-	-	-	329	164
<b>Proposed New Positions:</b>	<b>Salary Range</b>					
Management Services:						
Staff Svcs Mgr I	-	-	1.0	5,079-6,127	-	67
Assoc Govtl Prgm Analyst	-	-	1.0	4,400-5,348	-	58
Printing Opers Asst	-	-	2.0	3,177-3,816	-	84
Warehouse Worker	-	-	1.0	2,877-3,420	-	38
Staff Svcs Analyst-Gen	-	-	1.0	2,817-4,446	-	44
Ofc Asst-Gen	-	-	1.0	2,074-2,770	-	29
Information Technology Services:						
Staff Programmer Analyst-Spec	-	-	1.0	5,065-6,466	-	69
Syss Software Spec I-Tech	-	-	1.0	5,064-6,465	-	69
Assoc Info Syss Analyst-Spec	-	-	1.0	4,619-5,897	-	63
Asst Info Syss Analyst	-	-	1.0	3,106-4,903	-	48
<b>Totals, Proposed New Positions</b>	<b>-</b>	<b>-</b>	<b>11.0</b>	<b>\$-</b>	<b>\$-</b>	<b>\$569</b>
<b>Proposed Reductions in Authorized Positions:</b>						
Federal Policy & Programs Division:						
Staff Svcs Mgr I	-	-	-1.0	5,079-6,129	-	-71
Assoc Mgmt Auditor	-	-	-2.0	4,619-5,896	-	-137
Assoc Adm Analyst-Acctg	-	-	-1.0	4,619-5,615	-	-60
Assoc Govtl Prgm Analyst	-	-	-1.0	4,400-5,348	-	-62
Ofc Techn-Typing	-	-	-1.0	2,686-3,264	-	-34
EdFund:						
Staff Svcs Mgr III	-	-	-1.0	6,779-7,474	-	-87
Acctg Administrator II	-	-	-1.0	5,577-6,727	-	-78
Sr Programmer Analyst	-	-	-3.0	5,571-7,109	-	-248
Staff Svcs Mgr I	-	-	-2.0	5,079-6,127	-	-142
Acctg Administrator I	-	-	-1.0	5,079-6,127	-	-71
Staff Info Syss Analyst-Spec	-	-	-5.0	5,065-6,465	-	-375
Financial Aid Mgr I	-	-	-1.0	4,837-5,835	-	-68

\* Dollars in thousands, except in Salary Range.

## 7980 California Student Aid Commission - Continued

	Positions			Expenditures		
	2006-07	2007-08	2008-09	2006-07*	2007-08*	2008-09*
Assoc Info Syss Analyst-Spec	-	-	-3.0	4,619-5,896	-	-205
Assoc Mgmt Auditor	-	-	-1.0	4,619-5,896	-	-69
Assoc Financial Aid Analyst	-	-	-8.0	4,400-5,348	-	-471
Assoc Govtl Pgrm Analyst	-	-	-3.0	4,400-5,348	-	-186
Sr Acctg Ofcr	-	-	-1.0	4,400-5,348	-	-62
Assoc Budget Analyst	-	-	-1.0	4,400-5,348	-	-62
Assoc Bus Mgmt Analyst	-	-	-3.0	4,400-5,348	-	-178
Info Ofcr I	-	-	-1.0	4,400-5,348	-	-62
Research Writer	-	-	-1.0	4,400-5,348	-	-62
Acctg Ofcr	-	-	-1.0	3,841-4,669	-	-54
Financial Aid Analyst	-	-	-3.0	3,050-4,447	-	-146
Staff Svcs Analyst	-	-	-2.0	2,817-4,446	-	-103
Ofc Techn-Typing	-	-	-2.0	2,686-3,264	-	-71
Pgrm Techn II	-	-	-2.0	2,638-3,208	-	-75
Mgmt Svcs Techn	-	-	-3.0	2,495-3,426	-	-119
Ofc Asst-Gen	-	-	-1.0	2,074-2,770	-	-32
Temporary Help	-	-	-0.8	-	-	-23
Overtime	-	-	-	-	-	-27
<b>Totals, Proposed Reductions in Authorized Positions</b>	-	-	<b>-56.8</b>	<b>\$-</b>	<b>\$-</b>	<b>-\$3,440</b>
<b>Total Adjustments</b>	-	-	<b>-45.8</b>	<b>\$-</b>	<b>\$329</b>	<b>-\$2,707</b>
<b>TOTALS, SALARIES AND WAGES</b>	<b>162.5</b>	<b>202.0</b>	<b>152.7</b>	<b>\$9,991</b>	<b>\$12,347</b>	<b>\$9,274</b>

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